2016 Fraternal Compensation and Benefits Survey Asset Class C

Q3. What asset class is your organization in?

Answer Choices	Responses		
A - More than \$2 Billion	0.00%	0	
B - \$400 Million - \$2 Billion	0.00%	0	
C - \$150 Million - \$400 Million	100.00%	14	
D - \$50 Million - \$150 Million	0.00%	0	
E - Less than \$50 Million	0.00%	0	
	Answered		14
	Skipped		0

Q4. Is your organization located in an urban area, suburban area, small town, or rural area?

Answer Choices	Responses		
Urban	50.00%	7	
Suburban	35.71%	5	
Small Town	14.29%	2	
Rural	0.00%	0	
	Answered		14
	Skipped		0

Q5. What was the total number of Full-Time Equivalents (FTEs) at year end 2016?

Answer Choices	Responses	
Less than 5	0.00%	0
5 - 15	0.00%	0
16 - 50	92.31%	12
51 - 150	7.69%	1
Greater than 150	0.00%	0
	Answered	13
	Skipped	

Q6. What was the total number of Captive or Career Sales Employees/FTE's at year end 2016? (Please include all FTEs who are licensed to sell your products and whose primary responsibility is sales. A Captive or Career Sales employee is a person who works exclusively for one insurance carrier and is obliged to give business only to that company.)

Answer Choices	Responses		
Less than 5	28.57%	4	
5 - 20	14.29%	2	
21 - 100	14.29%	2	
101 - 250	7.14%	1	
Greater than 250	0.00%	0	
Zero - Society uses other methods of distribution.	35.71%	5	
	Answered		14
	Skipped		0

Q7. What was the voluntary employee turnover rate for 2016? This is calculated as the number of employees who left the company in 2016 divided by the total number of employees. (Include retirement for voluntary turnover. Do NOT include sales employees.)

Answer Choices	Responses		
No Turnover	50.00%	7	
1 - 5 %	28.57%	4	
6 - 10 %	7.14%	1	
11 - 20 %	14.29%	2	
Greater than 20%	0.00%	0	
	Answered	:	14
	Skipped		0

Q8. What was the involuntary employee turnover rate for 2016? This is calculated as the number of employees who left the company in 2016 divided by the total number of employees. (Include reductions in force for involuntary turnover. Do NOT include sales employees.)

Answer Choices	Responses		
No Turnover	35.71%	5	
1 - 5 %	50.00%	7	
6 - 10 %	7.14%	1	
11 - 20 %	7.14%	1	
Greater than 20%	0.00%	0	
	Answered		14
	Skipped		0

Q9. Do you have a formal salary structure for the following? (Formal is defined as written and applied pay ranges.) If yes, please select all that apply. If no, please do not select.

	Skipped		5
	Answered		a
Non-Exempt	66.67%	6	
Exempt	66.67%	6	
Executive	77.78%	7	
Answer Choices	Responses		

Q10. What is the cost of living (COLA) or Across the Board (ATB) percentage increase paid in 2016 from 2015? (If your organization did not offer either COLA or ATB increase, please leave question blank.)

Answer Choices	Average Number	Total Number	Respor	nses
Executive	1.4	7	100.00%	5
Exempt	1.75	7	80.00%	4
Non-exempt	1.75	7	80.00%	4
			\	

Answered 5 Skipped 9

Respondents	Response Date	Executive	Exempt	Non-exempt
1	Jun 12 2018 12:30 PM	2	2	2
2	Jun 11 2018 11:51 AM	0		
3	Mar 06 2017 02:34 PM	1	1	1
4	Feb 21 2017 09:29 AM	1	1	1
5	Feb 06 2017 12:16 PM	3	3	3

Q11. Does your organization currently have a merit program?

	Answer Choices	Response	:S	
Yes		64.29%	9	
No		35.71%	5	
		Answered		14
		Skipped		0

Q12. If yes to question 11: Please explain what each merit program is based on by category.

Answer Choices	Responses		
Executive	75.00%	6	
Exempt	87.50%	7	
Non-Exempt	75.00%	6	
	Answered		8
	Skipped		6

Response Date	Executive	Exempt	Non-Exempt
Jun 11 2018 10:20 AM	Performance	Performance	Performance
Jun 11 2018 10:05 AM	Performance and Goals acheieved	Performance and Goals acheieved	Performance and Goals acheieved
Mar 06 2017 02:34 PM	Up to 2% based on Annual Eval Rating, Outstanding & Exceeds Standard is eligible for 100% of merit, Meets Standard 80% of merit, Needs Improvement or Below Standard 0%	Up to 2% based on Annual Eval Rating, Outstanding & Exceeds Standard is eligible for 100% of merit, Meets Standard 80% of merit, Needs Improvement or Below Standard 0%	Up to 2% based on Annual Eval Rating, Outstanding & Exceeds Standard is eligible for 100% of merit, Meets Standard 80% of merit, Needs Improvement or Below Standard 0%
Feb 21 2017 09:29 AM		Performance based	Performanced based
Feb 14 2017 08:45 AM	Bonus pool target at 20% of		
Feb 01 2017 09:41 PM	performance	performance	performance
Jan 25 2017 04:14 PM Jan 23 2017 03:52 PM	Performance	annual performance appraisal Performance	annual performance

Q13. Executive compensation levels are set by which of the following?

Answer Choices	Respons	ses	
Convention	35.71%	5	
Board	64.29%	9	
Other	21.43%	3	
	Answered		14
	Skipped		0

Q14. Does your organization offer an annual bonus/short-term incentive plan for the following? If yes, please select all that apply.

	Answered Skipped	4 10
Non-Exempt	50.00%	2
Exempt	75.00%	3
Executive	100.00%	4
Answer Choices	Respons	ses

Q15. If you offer an annual bonus/short-term incentive plan, what is the average dollar amount?

	Average				
Answer Choices	Number	Total Number	Respoi	nses	
Executive	10000	10000	100.00%	1	
Exempt	3000	3000	100.00%	1	
Non-Exempt	500	500	100.00%	1	
		,	Answered		1
		9	Skipped		13

Q16. If you offer an annual bonus/short-term incentive plan, what is the average percent of base salary? (Leave blank if there is no correlation of bonus/short-term incentive plan to base salary.)

Answer Choices	Average Number	Total Number	Respon	ises	
Executive	3	3	100.00%	1	
Exempt	1	1	100.00%	1	
Non-Exempt	1	1	100.00%	1	
			Answered		1
		:	Skipped		13

Q17. If you pay cash bonuses for attaining any of the following certifications, please provide the dollar amount of base salary paid. If you do not pay cash bonuses for attaining certifications for any of the following, please leave section blank.

Skipped

10

		P	Answered	4
Other	0	0	0.00%	0
Fraternal Insurance Counselor (FIC)	0	0	0.00%	0
Certified Financial Planner (CFP)	150	150	25.00%	1
Certified Senior Advisor (CSA)	0	0	0.00%	0
Chartered Financial Consultant (ChFC)	150	150	25.00%	1
Associate in the Society of Actuaries (ASA)	0	0	0.00%	0
Fellow in the Life Management Institute (FLMI)	537.5	2150	100.00%	4
Chartered Life Underwriter (CLU)	150	150	25.00%	1
Answer Choices	Number	Total Number	Respo	nses
	Average			

Response Date	Chartered Life Underwriter (CLU)	Fellow in the Life Management Institute (FLMI)	Associate in the Society of Actuaries (ASA)	Chartered Financial Consultant (ChFC)
Jun 11 2018 10:20 AM Mar 06 2017 02:40 PM Jan 30 2017 01:21 PM Jan 25 2017 04:18 PM	150	500 150 500 1000	· ,	150

		Certified	Fraternal
	Certified Senior	Financial	Insurance
Response Date (cont.)	Advisor (CSA)	Planner (CFP)	Counselor (FIC)
Jun 11 2018 10:20 AM			
Mar 06 2017 02:40 PM		150	
Jan 30 2017 01:21 PM			
Jan 25 2017 04:18 PM			

Q18. Which types of health-related insurance plans are available to your full-time, active employees? (If none

Answer Choices	Responses		
PPO Plan	50.00%	6	
HMO Plan	8.33%	1	
POS Plan	8.33%	1	
High Deductible Health Plan (HDHP) with HAS or HRA	50.00%	6	
Other	16.67%	2	
	Answered		12
	Skipped		2

Q19. Is your organization's health-related plan provided through a Private Health Insurance Exchange? (Private Exchanges are marketplaces of health insurance and other related products. Employers purchase health insurance through the private exchange, and then their employees can choose a health plan from those supplied.)

Answer Choices	Respon	ses	
Yes	7.69%	1	
No	92.31%	12	
Don't know	0.00%	0	
	Answered		13
	Skipped		1

Q20. If yes to question 19: Do employees choose from among available plans or are they given a defined

Answer Choices	Responses	,	
Choose from among available plans	100.00%	1	
Given a defined contribution to allocate	0.00%	0	
Don't know	0.00%	0	
	Answered		1
	Skipped		13

Q21. If no to questions 19: Does your organization plan to use a Private Health Insurance Exchange in 2017?

Answer Choices	Respor	ises
Yes	0.00%	0
No	91.67%	11
Considering	0.00%	0
Don't know	8.33%	1
	Answered	12
	Skipped	2

Q22. What was the cost of all medical coverage provided by your company for 2016? This includes claims, administration costs, and premiums. Do NOT included employer contribution. (Leave blank if not applicable; if applicable round to nearest whole dollar.)

			kipped		8
	•	Δ	nswered		6
\$	311854	1871126	100.00%	6	
Answer Choices	Number	Total Number	Respor	ises	
	Average				

Respondents	Response Date	\$
1	Jun 11 2018 10:21 AM	109126
2	Mar 06 2017 02:50 PM	180000
3	Feb 21 2017 09:30 AM	650000
4	Feb 14 2017 08:49 AM	325000
5	Feb 06 2017 12:16 PM	207000
6	Jan 25 2017 04:21 PM	400000

Q23. What types of retirement programs are offered by your organization? (Select all that apply.)

Answer Choices	Respor	ises
401(k)/Defined Contribution	84.62%	11
403(b)	0.00%	0
Profit-Sharing Plan	7.69%	1
Defined Pension Plan	23.08%	3
Please describe how your retirement program is fund	led.	7
	Answered	13
	Skipped	1

Respondents	Response Date	Please describe how your retirement program is funded.
1	Jun 12 2018 12:31 PM	We match up to 5% of contribution
2	Jun 11 2018 11:52 AM	funded by the company
3	Jun 11 2018 10:21 AM	Trust Fund managed by the Trustee
4	Mar 06 2017 02:50 PM	Employee funded, employer matches 50% on the first 6%, employer pays all fees
5	Feb 21 2017 09:30 AM	Employeed contrubution doubled by company up to 2% plus annual discretionary contribution.
6	Feb 14 2017 08:49 AM	discretionary match approved annually by the Board based on expected financial results and other factors
7	Jan 19 2017 03:07 PM	Company Contribution

Q24. Based on the prior question, what are the eligibility requirements for the following retirement programs? (Mark NA for any rows that are not applicable.)

401(k)/Defined Contribution 403(b) Profit-Sharing Plan Defined Pension Plan If sales force has different eligibility than home office associates, please list below in comment section.	Immediate (4) - 36.36% (0) - 0% (0) - 0% (0) - 0%	Length of Service (6) - 54.55% (0) - 0% (1) - 20% (2) - 28.57%	Hours Worked (1) - 9.09% (0) - 0% (0) - 0% (0) - 0%	NA (0) - 0% (4) - 100% (4) - 80% (5) - 71.43%
			Answered Skipped	13

Respondents Response Date

If sales force has different eligibility than home office associates, please list below in comment section.

Mar 06 2017 02:50 PM

Sliding scale for vesting in employer match is as follows: 20% year 1, 40% year 2, 60% year 3, 80% year 4, 100% year 5

1

Q25. What other benefits are offered by your organization? (Select all that apply.)

Answer Choices	Respo	nses
Dental	84.62%	11
Vision	76.92%	10
Short-term Disability	69.23%	9
Long-term Disability	69.23%	9
Life Insurance	84.62%	11
Retiree Benefits	15.38%	2
Domestic Partnership Benefits	0.00%	0
Paid Time Off	61.54%	8
Flexible Spending Accounts	46.15%	6
Child Care Programs	7.69%	1
Adoption Assistance	7.69%	1
Maternity Leave	38.46%	5
Flexible Hours	30.77%	4
Employee Assistance Programs	38.46%	5
Health and Wellness Promotion Programs	46.15%	6
Tuition Reimbursement	69.23%	9
Loan Plans	15.38%	2
Investment Advice	0.00%	0
Employee Transportation/Parking Provisions	15.38%	2
Legal Services	7.69%	1
Long-term Care	15.38%	2
Paternity Leave	15.38%	2
HSA Employer Contribution	38.46%	5
Islandiku Thafa Dunkantian	7.600/	4
Identity Theft Protection	7.69%	1
Other (please specify)	0.00%	0
	Answered	13
	Skipped	1

Q26. If your organization does offer the PTO benefit, what is the average number of PTO days given per length

	Average				
Answer Choices	Number	Total Number	Respo	onses	
1 - 4 years	12	48	100.00%	4	
5 - 9 years	14.5	58	100.00%	4	
10 - 14 years	17	52	75.00%	3	
15 -19 years	15	30	50.00%	2	
20+ years	15	30	50.00%	2	
			Answered	4	
			Skipped	10	
Response Date	1 - 4 years	5 - 9 years	10 - 14 years	15 -19 years	20+ year
Jun 11 2018 10:06 AM	13	15			

Response Date	1 - 4 years	5 - 9 years	10 - 14 years	15 -19 years	20+ years
Jun 11 2018 10:06 AM	13	15			
Mar 06 2017 02:50 PM	13	18	23		
Feb 14 2017 08:49 AM	17	20	24	25	25
Jan 19 2017 03:07 PM	5	5	5	5	5

Q27. If your organization does not offer the PTO benefit, what is the average number of vacation days given per length of service?

		Average				
	Answer Choices	Number	Total Number	Respo	onses	
1 - 4 years		9	85	100.00%	9	
5 - 9 years		13	120	100.00%	9	
10 - 14 years		17	161	100.00%	9	
15 -19 years		19	157	88.89%	8	
20+ years		21	170	88.89%	8	
				Answered	9	
				Skipped	5	
	Response Date	1 - 4 years	5 - 9 years	10 - 14 years	15 -19 years	20+ years
	Jun 12 2018 12:31 PM	5	10	15	15	20
	Jun 11 2018 10:21 AM	13	17	19	22	25
	Feb 21 2017 09:30 AM	10	10	15	15	20
	Feb 06 2017 12:16 PM	10	15	20		
	F-I- 0C 2017 10.F0 ANA	4.0				20
	Feb 06 2017 10:58 AM	10	15	20	20	20
	Feb 01 2017 10:58 AM Feb 01 2017 09:46 PM	10 10	15 15	20 20	20 25	20 25
	Feb 01 2017 09:46 PM	10	15	20	25	25

Q28. If your organization does not offer the PTO benefit, what is the average number of sick days given per

Answered 8
Skipped 6

Respondents	Response Date	Responses
1	Jun 12 2018 12:31 PM	12
2	Jun 11 2018 10:21 AM	12
3	Mar 06 2017 02:50 PM	7
4	Feb 21 2017 09:30 AM	12
5	Feb 06 2017 12:16 PM	7
6	Feb 01 2017 09:46 PM	5
7	Jan 25 2017 04:21 PM	12
8	Jan 23 2017 03:55 PM	10

Q29. How many board members do you have?

	Average			
Answer Choices	Number	Total Number	Response	es
# of board members:	10	133	100.00%	13
		A	nswered	13
		S	kipped	1

Respondents	Response Date	# of board members:
1	Jun 12 2018 12:31 PM	7
2	Jun 11 2018 11:52 AM	15
3	Jun 11 2018 10:21 AM	7
4	Jun 11 2018 10:06 AM	12
5	Mar 06 2017 02:51 PM	9
6	Feb 21 2017 09:30 AM	12
7	Feb 14 2017 08:50 AM	8
8	Feb 06 2017 12:16 PM	17
9	Feb 06 2017 10:59 AM	16
10	Jan 30 2017 01:38 PM	4
11	Jan 25 2017 04:21 PM	7
12	Jan 23 2017 03:55 PM	11
13	Jan 19 2017 03:08 PM	8

Q30. What is the average annual retainer for board members? (Do not include reimbursement of travel expenses.)

Answer Choices	Responses	
Less than \$1,000	14.29%	2
\$1,000 - \$4,000	28.57%	4
\$4,001 - \$7,000	7.14%	1
\$7,001 - \$10,000	0.00%	0
\$10,001 - \$15,000	28.57%	4
\$15,001 - \$20,000	7.14%	1
\$20,001 - \$25,000	0.00%	0
\$25,001 - \$30,000	0.00%	0
\$30,001 - \$35,000	7.14%	1
\$35,001 - \$40,000	7.14%	1
\$40,001 - \$45,000	0.00%	0
\$45,001 - \$50,000	0.00%	0
Greater than \$50,000	0.00%	0
Not Applicable	0.00%	0
	Answered	14

Answered 14 Skipped 0

Q31. What is the base salary for Chief Executive Officer/President?

	Average				
Answer Choices	Number	Total Number	Respo	nses	
\$	184710	2216529	100.00%	12	
		А	nswered		12
		S	kipped		2

Respondents	Response Date	\$
1	Jun 12 2018 12:35 PM	130000
2	Jun 11 2018 11:54 AM	110000
3	Jun 11 2018 10:24 AM	237529
4	Jun 11 2018 10:16 AM	300000
5	Mar 06 2017 03:09 PM	176000
6	Feb 14 2017 08:57 AM	265000
7	Feb 07 2017 03:42 PM	161000
8	Feb 06 2017 12:16 PM	104000
9	Feb 06 2017 11:04 AM	130000
10	Jan 30 2017 01:51 PM	220000
11	Jan 25 2017 04:34 PM	175000
12	Jan 19 2017 03:11 PM	208000

Q32. What is the bonus paid for Chief Executive Officer/President?

Answer Choices	Average Number	Total Number	Respor	nses	
\$	13875	111000	100.00%	8	
		А	nswered		8
		S	kipped		6

Respondents	Response Date	\$
1	Jun 11 2018 11:54 AM	0
2	Jun 11 2018 10:16 AM	58000
3	Mar 06 2017 03:09 PM	0
4	Feb 14 2017 08:57 AM	53000
5	Feb 07 2017 03:42 PM	0
6	Feb 06 2017 11:04 AM	0
7	Jan 30 2017 01:51 PM	0
8	Jan 19 2017 03:11 PM	0

Q33. Please include any comments/details below if the role listed above does not fit properly within your society.

Answered 2 Skipped 12

Respondents	Response Date	Responses
1	Jun 12 2018 12:35 PM	All officers except for the Director of Accounting is
2	Feb 06 2017 12:16 PM	3 percent raise

Q34. If not applicable to your society, please select "NA" below.

	Answer Choices	Respons	ses	
NA		100.00%	5	
		Answered		5
		Skipped		9

Q35. What is the base salary for Chief Operations Officer?

	Average			
Answer Choices	Number	Total Number	Respon	ises
\$	116859	1051736	100.00%	9

Answered 9 Skipped 5

Respondents	Response Date	\$
1	Jun 11 2018 11:54 AM	97350
2	Jun 11 2018 10:24 AM	123786
3	Mar 06 2017 03:09 PM	97000
4	Feb 07 2017 03:42 PM	125000
5	Feb 06 2017 12:16 PM	93000
6	Feb 06 2017 11:04 AM	113600
7	Feb 01 2017 09:54 PM	130000
8	Jan 30 2017 01:51 PM	160000
9	Jan 25 2017 04:34 PM	112000

Q36. What is the bonus paid for Chief Operations Officer?

\$ Answer Choices	Number 1742	Total Number 12200	Respons 100.00% Inswered	7 <u>7</u>	7
			kipped		7

Respondents	Response Date	\$
1	Jun 11 2018 11:54 AM	0
2	Mar 06 2017 03:09 PM	0
3	Feb 07 2017 03:42 PM	0
4	Feb 06 2017 11:04 AM	0
5	Feb 01 2017 09:54 PM	10000
6	Jan 30 2017 01:51 PM	0
7	Jan 25 2017 04:34 PM	2200

Q37. What is the base salary for an entry level Operations/Administrative position?

	Answer Choices	Average Number	Total Number	Respon	ises	
ė		42033	252198	100.00%	6	
Ÿ		42033	P	Answered Skipped	0	6 8

Respondents	Response Date	\$
1	Jun 11 2018 10:24 AM	34463
2	Mar 06 2017 03:09 PM	20735
3	Feb 07 2017 03:42 PM	35000
4	Feb 06 2017 12:16 PM	27000
5	Jan 30 2017 01:51 PM	55000
6	Jan 25 2017 04:34 PM	80000

Q38. Please include any comments/details below if the roles listed above do not fit properly within your society.

Answered Skipped 3 11

Respondents Responses Response Date This position does not include society finances, cash Mar 06 2017 1 management, annual statement prep; as those are functions 03:09 PM of our Treasurer. Feb 14 2017 2 This role is also CFO and Treasurer, see below 08:57 AM Jan 25 2017 This person is also Chief Underwriter. Additional functions 3 include compliance, new business and member service. 04:34 PM

Q39. If not applicable to your society, please select "NA" below.

	Answer Choices	Respons	ses	
NA		100.00%	3	
		Answered		3
		Skipped		11

Q40. What is the base salary for Chief Financial Officer?

		S	kipped		4
		Α	nswered		10
\$	116446	1164458	100.00%	10	
Answer Choices	Average Number	Total Number	Respo	nses	

Respondents	Response Date	\$
1	Jun 11 2018 11:54 AM	51700
2	Jun 11 2018 10:24 AM	119158
3	Mar 06 2017 03:09 PM	119000
4	Feb 14 2017 08:57 AM	135000
5	Feb 07 2017 03:42 PM	128000
6	Feb 06 2017 12:16 PM	93000
7	Feb 06 2017 11:04 AM	113600
8	Jan 30 2017 01:51 PM	100000
9	Jan 25 2017	105000
10	04:34 PM Jan 19 2017 03:11 PM	200000

Q41. What is the bonus paid for Chief Financial Officer?

		S	kipped		5
		Α	nswered		9
\$	3111	28000	100.00%	9	
Answer Choices	Average Number	Total Number	Respo	nses	

Respondents	Response Date	\$
1	Jun 12 2018 12:35 PM	0
2	Jun 11 2018 11:54 AM	0
3	Mar 06 2017 03:09 PM	0
4	Feb 14 2017 08:57 AM	26000
5	Feb 07 2017 03:42 PM	0
6	Feb 06 2017	0
7	11:04 AM Jan 30 2017	0
8	01:51 PM Jan 25 2017	2000
9	04:34 PM Jan 19 2017	0
9	03:11 PM	U

Q42. What is the base salary for an entry level Finance Department position?

	Average			
Answer Choices	Number	Total Number	Respor	nses
\$	43679	436791	100.00%	10

Answered 10 Skipped 4

Respondents	Response Date	\$
1	Jun 11 2018 10:24 AM	34463
2	Jun 11 2018 10:16 AM	50000
3	Mar 06 2017 03:09 PM	31328
4	Feb 14 2017 08:57 AM	40000
5	Feb 07 2017 03:42 PM	35000
6	Feb 06 2017 12:16 PM	27000
7	Feb 01 2017 09:54 PM	55000
8	Jan 30 2017 01:51 PM	42000
9	Jan 25 2017 04:34 PM	80000
10	Jan 19 2017 03:11 PM	42000

Q43. Please include any comments/details below if the role listed above does not fit properly within your society.

Answered 1 Skipped 13

Respondents	Response Date	Responses
1	Jun 11 2018 10:16 AM	We only provide controls and accounting within the society, not a big need for finance guidance and strategy.

Q44. If not applicable to your society, please select "NA" below.

	Answer Choices	Response	es	
NA		100.00%	4	
		Answered		4
		Skipped		10

Q45. What is the base salary for Vice President of Fraternal?

		S	kipped		6
		Α	nswered		8
\$	82803	662422	100.00%	8	
Answer Choices	Average Number	Total Number	Respo	nses	

Respondents	Response Date	\$
1	Jun 11 2018	39600
±	11:54 AM	33000
2	Jun 11 2018	106522
2	10:24 AM	100322
3	Jun 11 2018	108000
3	10:16 AM	108000
4	Mar 06 2017	59000
4	03:09 PM	39000
5	Feb 14 2017	78000
3	08:57 AM	78000
6	Feb 07 2017	125000
0	03:42 PM	123000
7	Jan 30 2017	92300
/	01:51 PM	32300
8	Jan 25 2017	54000
8	04:34 PM	34000

Q46. What is the bonus paid for Vice President of Fraternal?

			inswered kipped		8
\$	2312.5	18500	100.00%	8	
Answer Choices	Average Number	Total Number	Respo	nses	

Response Date	\$
Jun 12 2018 12:35 PM	0
Jun 11 2018 11:54 AM	0
Jun 11 2018 10:16 AM	7000
Mar 06 2017 03:09 PM	0
Feb 14 2017 08:57 AM	11000
Feb 07 2017 03:42 PM	0
Jan 30 2017 01:51 PM	0
Jan 25 2017 04:34 PM	500
	Jun 12 2018 12:35 PM Jun 11 2018 11:54 AM Jun 11 2018 10:16 AM Mar 06 2017 03:09 PM Feb 14 2017 08:57 AM Feb 07 2017 03:42 PM Jan 30 2017 01:51 PM Jan 25 2017

Q47. Please include any comments/details below if the role listed above does not fit properly within your society.

Answered 2 Skipped 12

Respondents	Response Date	Responses
. 1	Mar 06 2017	This role includes Marketing
*	03:09 PM	also.
2	Jan 25 2017 04:34 PM	Reports to Vice President IT and Secretary

Q48. If not applicable to your society, please select "NA" below.

Answer Choices		Respons	ses
NA		100.00%	12
		A	42
		Answered	12
		Skipped	2

Q49. What is the base salary for Vice President of HR?

Answer Choices	Average Number	Total Number	Respor	ıses	
\$	56784	56784	100.00%	1	
		Д	nswered		1
		S	kipped		13

Q50. What is the bonus paid for Vice President of HR?

			nswered kipped	0
\$	0	0	0.00%	0
Answer Choices	Average Number	Total Number	Respor	ises

Q51. Please include any comments/details below if the role listed above does not fit properly within your

Answered 3 Skipped 11

Respondents	Response Date	Responses
1	Jun 12 2018 12:35 PM	HR Department falls under the president. We have a Human Resources Administrator
2	Jun 11 2018 10:16 AM	We have lower level HR support
3	Jan 30 2017 01:51 PM	Our HR Manager is not at VP level or pay

Q52. If not applicable to your society, please select "NA" below.

	Answer Choices	Responses		
NA		100.00%	100.00% 8	
		Answered		8
		Skipped		6

Q53. What is the base salary for Vice President of Information/Technology?

Answer Choices	Average Number	Total Number	Respo	nses	
\$	106757	533786	100.00%	5	
	'	Α	nswered		5
		S	kipped		9

Respondents	Response Date	\$
1	Jun 11 2018 10:24 AM	123786
2	Jun 11 2018 10:16 AM	116000
3	Mar 06 2017 03:09 PM	90000
4	Feb 07 2017 03:42 PM	99000
5	Jan 25 2017 04:34 PM	105000

Q54. What is the bonus paid for Vice President of Information/Technology?

\$ Answer Choices	Average Number 2250	Total Number 9000	Respon	ises 4	
		P	Answered		4
		S	kipped		10

Respondents	Response Date	\$
1	Jun 11 2018 10:16 AM	7000
2	Mar 06 2017 03:09 PM	0
3	US:43 DN4	0
4	Jan 25 2017 04:34 PM	2000

Q55. Please include any comments/details below if the role listed above does not fit properly within your society.

Answered 5 Skipped 9

Respondents	Response Date	Responses
1	Jun 12 2018 12:35 PM	Our Information Technology officer is also our Director of Accounting
2	Jun 11 2018 10:24 AM	This position is also our National Secretary
3	Feb 07 2017 03:42 PM	IT Director is not a VP
4	Feb 01 2017 09:54 PM	Outside Consultant - \$70,000 Outside Network Consultant \$40,000
5	Jan 25 2017 04:34 PM	Actual title Vice President IT and Secretary. Additional functions include HR, fraternal, benefits, office support services.

Q56. If not applicable to your society, please select "NA" below.

	Answer Choices	Respons	ses	
NA		100.00%	7	
		Answered		7
		Skipped		7

Q57. What is the base salary for Vice President of Marketing/Communications?

		Skipped			9
		Α	nswered		5
\$	93880	469400	100.00%	5	
Answer Choices	Number	Total Number	Respor	nses	
	Average				

Respondents	Response Date	\$
1	Jun 11 2018 10:24 AM	49400
2	Feb 07 2017 03:42 PM	125000
3	Feb 01 2017 09:54 PM	80000
4	Jan 30 2017 01:51 PM	125000
5	Jan 25 2017 04:34 PM	90000

Q58. What is the bonus paid for Vice President of Marketing/Communications?

	-		nswered kipped		5 9
\$	2640	13200	100.00%	5	
Answer Choices	Average Number	Total Number	Respo	nses	

Respondents	Response Date	\$
1	Jun 12 2018 12:35 PM	0
2	Feb 07 2017 03:42 PM	0
3	Feb 01 2017 09:54 PM	3000
4	Jan 30 2017 01:51 PM	8400
5	Jan 25 2017 04:34 PM	1800

Q59. What is the base salary for an entry level Marketing/Communications position?

		S	kipped		9
		A	nswered		5
\$	47340.4	236702	100.00%	5	
Answer Choices	Number	Total Number	Respor	ises	
	Average				

Respondents	Response Date	\$
1	Jun 11 2018	35702
1	10:24 AM	33702
2	Jun 11 2018	41000
2	10:16 AM	41000
3	Feb 07 2017	35000
3	03:42 PM	33000
4	Feb 01 2017	45000
4	09:54 PM	43000
5	Jan 25 2017	80000
3	04:34 PM	80000

Q60. Please include any comments/details below if the roles listed above do not fit properly within your society.

Answered 1 Skipped 13

Respondents	Response Date	Responses
1	Feb 14 2017 08:57 AM	This role is also top fraternal role, see above

Q61. If not applicable to your society, please select "NA" below.

		Answered	4
		Skipped	10

Q62. What is the base salary for Vice President of Sales/Field Management?

			inswered kipped		8
\$	87475	699800	100.00%	8	
Answer Choices	Average Number	Total Number	Respo	nses	

Doggandante	Desmana Data	ć
Respondents	Response Date	\$
1	Jun 11 2018	72800
_	10:24 AM	, 2000
2	Jun 11 2018	131000
2	10:16 AM	131000
3	Mar 06 2017	64000
3	03:09 PM	64000
	Feb 07 2017	105000
4	03:42 PM	125000
	Feb 06 2017	
5	12:16 PM	50000
	Feb 01 2017	
6	09:54 PM	80000
	Jan 30 2017	
7	01:51 PM	100000
	Jan 25 2017	
8		77000
	04:34 PM	

Q63. What is the bonus paid for Vice President of Sales/Field Management?

			nswered kipped		6
\$	13795	82770	100.00%	6	
Answer Choices	Average Number	Total Number	Respor	nses	

Respondents	Response Date	\$
1	Jun 11 2018 10:16 AM	27000
2	Mar 06 2017 03:09 PM	0
3	Feb 07 2017 03:42 PM	0
4	Feb 01 2017 09:54 PM	50000
5	Jan 30 2017 01:51 PM	5000
6	Jan 25 2017 04:34 PM	770

Q64. Please include any comments/details below if the role listed above does not fit properly within your society.

Answered 1 Skipped 13

Respo	ndents	Response Date	Responses
:	L	Jun 12 2018 12:35 PM	Our Vice President is over the Sales and Field Management along with Marketing

Q65. If not applicable to your society, please select "NA" below.

Answer Choices		Response	es	
NA		100.00%	7	
		Answered		7
		Skipped		7

Q66. What is the base salary for Chief Underwriter?

Answer Choices	Average Number	Total Number	Respoi	nses	
\$	74350	371750	100.00%	5	
	'	А	nswered		5
		S	kipped		9

Respondents	Response Date	\$
1	Jun 12 2018 12:35 PM	45000
2	Jun 11 2018 10:16 AM	114000
3	Feb 07 2017 03:42 PM	81000
4	Feb 06 2017 12:16 PM	45000
5	Jan 30 2017 01:51 PM	86750

Q67. What is the bonus paid for Chief Underwriter?

		S	kipped	1	1
		A	Inswered		3
\$	0	0	100.00%	3	
Answer Choices	Average Number	Total Number	Respon	ses	

Q68. What is the base salary for an entry level Underwriter position?

			nswered kipped		5 9
\$	35200	176000	100.00%	5	
Answer Choices	Average Number	Total Number	Respo	nses	

Respondents	Response Date	\$
1	Jun 12 2018 12:35 PM	35000
2	Jun 11 2018 10:16 AM	47000
3	Feb 07 2017 03:42 PM	39000
4	Feb 06 2017 12:16 PM	35000
5	Feb 06 2017 11:04 AM	20000

Q69. Please include any comments/details below if the roles listed above do not fit properly within your society.

Answered 2 Skipped 12

Respondents	Response Date	Responses
1	Jan 30 2017 01:51 PM	No entry level underwriter hired for over 10 years
2	Jan 25 2017 04:34 PM	Is tied to COO.

Q70. If not applicable to your society, please select "NA" below.

	Answer Choices	swer Choices Responses		
NA		100.00%	7	
		Answered		7
		Skipped		7

Q71. What is the base salary for Fraternal Benefits Manager?

		S	kipped		7
		Α	nswered		7
\$	61129	427900	100.00%	7	
Answer Choices	Number	Total Number	Respo	nses	
	Average				

Respondents	Response Date	\$
1	Jun 11 2018	12900
1	11:54 AM	12300
2	Jun 11 2018	80000
2	10:16 AM	80000
3	Feb 07 2017	125000
3	03:42 PM	123000
4	Feb 06 2017	40000
7	11:04 AM	40000
5	Feb 01 2017	65000
3	09:54 PM	03000
6	Jan 25 2017	40000
O	04:34 PM	40000
7	Jan 19 2017	65000
,	03:11 PM	05000

Q72. What is the bonus paid for Fraternal Benefits Manager?

Answer Choices	Average Number	Total Number	Respor	ises	
\$	680	3400	100.00%	5	
		Α	nswered		5
		S	kipped		9

Respondents	Response Date	\$
1	Jun 11 2018 11:54 AM	0
2	Feb 07 2017 03:42 PM	0
3	Feb 01 2017 09:54 PM	3000
4	Jan 25 2017 04:34 PM	400
5	Jan 19 2017 03:11 PM	0

Q73. Please include any comments/details below if the role listed above does not fit properly within your

Answered Skipped

13

03:42 PM

Respondents	Response Date	Responses
1	Feb 07 2017	This person is a VP

Q74. If not applicable to your society, please select "NA" below.

	Answer Choices	Responses	;	
NA		100.00%	13	
		Answered		13
		Skipped		1

Q75. What is the base salary for Medical Director?

Average				
Number	Total Number	Responses		
16450	32900	100.00%	2	
		Answered		2
		Skipped		12
Response Date	\$			
Jun 11 2018	12000			
11:54 AM	12900			
Feb 06 2017	20000			
12:16 PM	20000			
	Number 16450 Response Date Jun 11 2018 11:54 AM Feb 06 2017	Number Total Number 16450 32900 Response Date \$ Jun 11 2018 12900 11:54 AM Feb 06 2017 20000	Number Total Number Responses 16450 32900 100.00% Answered Skipped Response Date \$ Jun 11 2018 12900 11:54 AM 12900 Feb 06 2017 20000	Number Total Number Responses 16450 32900 100.00% 2 Answered Skipped Response Date \$ Jun 11 2018 12900 11:54 AM 12900 Feb 06 2017 20000

Q76. What is the bonus paid for Medical Director?

Answer Choices	Average Number	Total Number	Respon	ises	
\$	0	0	100.00%	1	
		P	Answered		1
		S	ikipped		13

Q77. Please include any comments/details below if the role listed above does not fit properly within your

Answered 1 Skipped 13

Respondents	Response Date	Responses
1	Jun 11 2018 10:16 AM	This position is outsourced

Q78. If not applicable to your society, please select "NA" below.

	Answer Choices	Respons	es	
NA		100.00%	5	
		Answered		5
		Skipped		9

Q79. What is the base salary for Magazine Editor?

		S	kipped		7
		A	nswered		7
\$	64714	453000	100.00%	7	
Answer Choices	Average Number	Total Number	Respo	nses	

Respondents Response Date \$ 1 Jun 12 2018 106000 12:35 PM 10:16 AM 70000 10:16 AM 10:16 AM 69000 3 Feb 07 2017 69000 03:42 PM Feb 06 2017 75000 12:16 PM Feb 06 2017 40000 11:04 AM Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000 04:34 PM 04:34 PM			
12:35 PM 2 Jun 11 2018 70000 10:16 AM 3 Feb 07 2017 69000 03:42 PM 4 Feb 06 2017 75000 12:16 PM 5 Feb 06 2017 40000 11:04 AM 6 Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000	Respondents	Response Date	\$
2 Jun 11 2018 70000 10:16 AM 3 Feb 07 2017 69000 03:42 PM 4 Feb 06 2017 75000 12:16 PM 5 Feb 06 2017 40000 11:04 AM 6 Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000	1	Jun 12 2018	106000
10:16 AM Feb 07 2017 69000 03:42 PM Feb 06 2017 75000 12:16 PM Feb 06 2017 40000 11:04 AM Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000		12:35 PM	
3 Feb 07 2017 69000 03:42 PM 4 Feb 06 2017 75000 12:16 PM 5 Feb 06 2017 40000 11:04 AM 6 Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000	2	Jun 11 2018	70000
03:42 PM Feb 06 2017 75000 12:16 PM Feb 06 2017 40000 11:04 AM Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000		10:16 AM	
4 Feb 06 2017 75000 12:16 PM 5 Feb 06 2017 40000 11:04 AM 6 Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000	3	Feb 07 2017	69000
12:16 PM 5 Feb 06 2017 40000 11:04 AM 6 Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000		03:42 PM	
5 Feb 06 2017 40000 11:04 AM 6 Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000	4	Feb 06 2017	75000
11:04 AM 6 Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000		12:16 PM	
6 Jan 30 2017 53000 01:51 PM 7 Jan 25 2017 40000	5	Feb 06 2017	40000
01:51 PM 7 Jan 25 2017 40000		11:04 AM	
7 Jan 25 2017 40000	6	Jan 30 2017	53000
, , , , , , , , , , , , , , , , , , , ,		01:51 PM	
04:34 PM	7	Jan 25 2017	40000
		04:34 PM	

Q80. What is the bonus paid for Magazine Editor?

\$ Answer Choices	Number 100	Total Number 400	Respon 100.00%	ises 4	
			inswered kipped		10

Respondents	Response Date	\$
1	Jun 12 2018	0
	12:35 PM	
2	Feb 07 2017	0
	03:42 PM	
3	Jan 30 2017	0
	01:51 PM	
4	Jan 25 2017	400
	04:34 PM	

Q81. Please include any comments/details below if the role listed above does not fit properly within your

Answered 1
Skipped 13

Respondents	Response Date	Responses
1	Jun 11 2018	This position is covered by the
1	10:24 AM	Chair of the Board

Q82. If not applicable to your society, please select "NA" below.

	Answer Choices	Responses		
NA		100.00%	4	
		Answered		4
		Skipped		10

Q83. What is the base salary for Head of Accounting/Controller?

	Average			
Answer Choices	Number	Total Number	Respon	ses
\$	83495	751458	100.00%	9
			Answered Skipped	9 5
Respondents	Response Date	\$		
1	Jun 11 2018 10:24 AM	119158		
2	Jun 11 2018 10:16 AM	111000		
3	Mar 06 2017 03:09 PM	65000		
4	Feb 14 2017 08:57 AM	74300		
5	Feb 07 2017 03:42 PM	85000		
6	Feb 06 2017 11:04 AM	40000		
7	Feb 01 2017 09:54 PM	105000		
8	Jan 25 2017 04:34 PM	67000		
9	Jan 19 2017 03:11 PM	85000		

Q84. What is the bonus paid for Head of Accounting/Controller?

•	Q04. What is the bonds paid for fread of Accounting/Controller:						
		Average					
	Answer Choices	Number	Total Number	Responses			
Ş	\$	167.5	670	100.00%	4		
				Answered		4	
				Skipped		10	
	Respondents	Response Date	\$				
	1	Mar 06 2017 03:09 PM	0				
	2	Feb 07 2017 03:42 PM	0				
	3	Jan 25 2017 04:34 PM	670				
	4	Jan 19 2017 03:11 PM	0				

Q85. Please include any comments/details below if the role listed above does not fit properly within your

Answered 2 Skipped 12

Respondents	Response Date	Responses
1	Jun 12 2018	Our Director of Accounting
1	12:35 PM	holds this position
2	Jun 11 2018	This is our National Treasurer
2	10:24 AM	iiiis is our ivacional freasurer

Q86. If not applicable to your society, please select "NA" below.

	Answer Choices	Response	es	
NA		100.00%	3	
		Answered		3
		Skipped		11

Q87. What is the base salary for Top Customer Service/Claims Representative?

		S	kipped		4
		Δ	nswered		10
\$	52106.2	521062	100.00%	10	
Answer Choices	Number	Total Number	Respo	nses	
	Average				

Respondents	Response Date	\$
1	Jun 12 2018 12:35 PM	35500
2	Jun 11 2018 10:24 AM	56862
3	Jun 11 2018 10:16 AM	52000
4	Mar 06 2017 03:09 PM	57000
5	Feb 14 2017 08:57 AM	63100
6	Feb 07 2017 03:42 PM	55000
7	Feb 01 2017 09:54 PM	40000
8	Jan 30 2017 01:51 PM	52600
9	Jan 25 2017 04:34 PM	49000
10	Jan 19 2017 03:11 PM	60000

Q88. What is the bonus paid for Top Customer Service/Claims Representative?

Answer Choices	Average Number	Total Number	Respon	ses	
\$	82	490	100.00%	6	
	•	Д	nswered		6
		S	kipped		8

Respondents	Response Date	\$
1	Jun 12 2018 12:35 PM	0
2	Mar 06 2017 03:09 PM	0
3	Feb 07 2017 03:42 PM	0
4	Jan 30 2017 01:51 PM	0
5	Jan 25 2017 04:34 PM	490
6	Jan 19 2017 03:11 PM	0

Q89. Please include any comments/details below if the role listed above does not fit properly within your society.

Answered 1 Skipped 13

Respondents	Response Date	Responses
1	Jun 12 2018 12:35 PM	This type of position does not require a college degree. On the job training

Q90. If not applicable to your society, please select "NA" below.

	Answer Choices	Respons	ses
NA		100.00%	10
		Answered	10
		Skipped	4

Q91. What is the base salary for General Council?

\$	81933	245800	100.00%	3	_
			Answered Skipped	11	5 1

Respondents	Response Date	\$
1	Jun 11 2018	35800
1	11:54 AM	33600
2	Feb 07 2017	30000
2	03:42 PM	30000
3	Jan 19 2017	180000
5	03:11 PM	180000

Q92. What is the bonus paid for General Council?

Answer Choices	Average Number	Total Number	Respor	nses	
\$	0	0	100.00%	2	
		Į.	Answered		2
		9	Skipped		12

Q93. Please include any comments/details below if the role listed above does not fit properly within your society.

Answered 3 Skipped 11

	Response	
Respondents	Date	Responses
1	Jun 12 2018 12:35 PM	We have outside attorneys that we consult with.
2	Jun 11 2018 10:16 AM	This position is outsourced
3	Feb 07 2017 03:42 PM	Annual retainer

Q94. If not applicable to your society, please select "NA" below.

	Answer Choices	Respons	es
NA		100.00%	12
		Answered	12
		Skipped	2

Q95. What is the base salary for Top Actuary?

Answer Choices	Average Number	Total Number	Respon	ises	
\$	137000	137000	100.00%	1	
		Д	nswered		1
		S	kipped		13

Q96. What is the bonus paid for Top Actuary?

			Answered Skipped		0 14
\$	0	0	0.00%	0	
Answer Choices	Average Number	Total Number	Respor	ıses	

Q97. Please include any comments/details below if the role listed above does not fit properly within your society.

Answered 1 Skipped 13

	Response	
Respondents	Date	Responses
1	Jun 12 2018	Our CFO oversees this
	12:35 PM	area. We have outside

Q98. Check off if your society CURRENTLY outsources these functions. Only check off the box if most of the work in this area is performed by outside vendors and managed by staff. Do NOT check the box if less than half the work in this category is outsourced.

Answer Choices	Responses	
Asset management	61.54%	8
Strategic planning at board level	7.69%	1
IT – Equipment and business software:		
assessments, monitoring, replacing of servers,		
laptops, etc.	38.46%	5
IT – Administration services of policies	0.00%	0
HR – Legal Issues such as policies and procedures,		
hiring, off-boarding, compliance, training	38.46%	5
HR – Administrative such as payroll and employee		
benefits	23.08%	3
Bookkeeping	0.00%	0
Accounting	0.00%	0
Legal	69.23%	9
Compliance	0.00%	0
Actuarial	84.62%	11
Underwriting	30.77%	4
Web site content and updates (not design work or		
complete overhaul)	23.08%	3
Social media strategy, content, monitoring and		
updates	0.00%	0
Branding/marketing strategy	7.69%	1
	Answered	13
	Skipped	1

Q99. Check off if your society WILL BE EXPLORING the outsourcing of these functions in 2017. Only check off the box if most of the work in this area will be performed by outside vendors and managed by staff. Do NOT check the box if you are looking to hire vendors to simply help on a facet of a project.

Answer Choices	Responses	
Asset management	0.00%	0
Strategic planning at board level	0.00%	0
IT – Equipment and business software:		
assessments, monitoring, replacing of servers,		
laptops, etc.	20.00%	1
IT – Administration services of policies	0.00%	0
HR – Legal Issues such as policies and procedures,		
hiring, off-boarding, compliance, training	0.00%	0
HR – Administrative such as payroll and employee		
benefits	0.00%	0
Bookkeeping	0.00%	0
Accounting	20.00%	1
Legal	0.00%	0
Compliance	20.00%	1
Actuarial	20.00%	1
Underwriting	20.00%	1
Web site content and updates (not design work or		
complete overhaul)	20.00%	1
Social media strategy, content, monitoring and		
updates	40.00%	2
Branding/marketing strategy	60.00%	3
	Answered	5
	Skipped	9