

# ALLIANCE VIRTUAL ROUNDTABLE:

*Leading Your Fraternal in a Remote Environment*

*Please stand by...*



# ALLIANCE VIRTUAL ROUNDTABLE:

## *Leading Your Fraternal in a Remote Environment*



**Allison Koppel**  
**Chief Operations Officer**



Participate by “raising your hand”

The screenshot displays a software window titled "File View Help" with standard window controls. It is divided into several sections:

- Audio Section:** Contains radio buttons for "Telephone" (selected) and "Mic & Speakers". Below these are the dial-in details: "Dial: +1 (646) 307-1705", "Access Code: 332-273-502", and "Audio PIN: 48". A red-bordered box contains the instruction: "If you're already on the call, press #48# now."
- Questions Section:** Features a scrollable text area with the message: "Welcome to XXX Webinar. If you have questions, please submit them here." Below this is a text input field containing "[Enter a question for staff]" and a "Send" button.
- Footer:** Includes the text "Set up for screen shots for guide" and "Webinar ID: 919-131-414", followed by the "GoToWebinar" logo.

# IN THIS SESSION:

- Connecting with and motivating staffers remotely
- Preventing disruptions of operations including customer relations, underwriting, etc.
- Handling questions from fraternal agents and advisors; licensing
- Guidance on CARES Act and other government programs
- Policy loans
- Low interest rates (new products)
- Surprising developments



**Allison Koppel**  
**Chief Operations Officer**



# UPCOMING EVENTS

## Alliance Virtual Roundtables & Webinars for May

**May 5 | 11:15 AM CDT**

**Virtual Roundtable: What's New with Drew – Notes from Our DC Lobbyist**

- Participants : Anyone interested in a behind-the-scenes look at our federal government

**May 12 | 11:15 AM CDT**

**Virtual Roundtable: Fraternal Re-Entry after Social Distancing: Operational, Social Media and Other Strategies**

- Participants: Operations, Fraternal Department Staffers

**May 14 | 11:15 AM CDT**

**Webinar: Monthly Compliance Update & Discussion**

- Operations and legal staff and members responsible for society compliance



**More e-Learning Opportunities Coming Soon!**



# ALLIANCE VIRTUAL ROUNDTABLE

***Thanks for joining us!  
Please take the survey  
when the session ends and  
be sure to add suggestions  
for future topics.***

