



**DVD AND
INTERNET
ACCESS
VERSIONS
AVAILABLE**

Boot Camp Module Outlines

Each module will last approximately 1.5 hours depending on how much interaction takes place.

The Unique Structure and Regulation of Fraternal Benefit Societies

- Today's Challenging Environment
- The Power of Fraternalism
- Knowledgeable and Professional Boards
- What is Governance
- Keys to Success
- General Board Duties
- Director Competencies
- What Do Directors Need to Know?
- Raising the Bar
- History of Fraternal Benefit Societies
- Unique Structure
- Fraternal Activities & Requirements
- Regulatory Environment
- Test Your Knowledge

Board of Director Duties and Responsibilities

- What is Governance and Why Is It Important?
- The Proper Role of the Board of Directors
- Strategic Duties of the Board
- Fiduciary Duties of the Board
- Executive Compensation Strategies
- Board Policies
- The Use of Committees
- Test Your Knowledge

Hands On Fingers Off

- A Guide to Board Behavior
- Appropriate Topics for Meetings
- Hands On:
 - Work Plan and Agenda
 - Training & Development
 - Board Attendance
 - CEO's Authority
 - Results vs. Costs
 - CEO and Board Stated Criteria
- Fingers Off:
 - Programs and Budget
 - CEO
 - Staff (Jobs and Instructions)
- The Directors "To Do" List
- Supporting the Chair of the Board
- Quiz

Interpreting Fraternal Financial Statements

- The Pattern of Statutory Earnings
- Life Insurance Accounting Basics
- Risk Based Capital (RBC)
- SAP vs. GAAP vs. Embedded Value
- Balance Sheet
- Auditors
- Risk Focused Examinations
- Financial Analysis Ratios

For more information, please contact:

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